

1991 □ 1

The Community coal industry in 1990

- provisional figures -

- Initial calculations show that the 198.3 million t of coal extracted in the Community in 1990 was 10.5 million t less than for the previous year (208.8 million t). This was due, in varying degrees, to the restructuring and rationalization measures implemented by the major coal-producing countries. The most notable development is the expected drop in production of over 8.0 million t in the United Kingdom resulting from further pit closures under the restructuring programme which has been under way since 1985. With production figures of just over 1.0 million t (-0.8 million t), Belgium is winding down towards the closure of its last colliery in 1992. The drop of approx. 1.0 million t in France mainly reflects falling production in the Northern coal-mining basin. The 0.9 million t reduction in German coal production was a further result of the adjustment measures agreed during the 1987 "coal round". The Spanish coal industry was the only one where production was up slightly on the previous year (+0.4 million t).
- The annual average total of underground workers in the Community mining industry stood at 189 700 in 1990, which represents an average reduction of 19 700 in the Community. The largest reduction over the year took place in the United Kingdom mining industry, which recorded 9 300 job losses.
- The general increase in underground output per man-hour reflects the structural improvements carried out in the Community mining industry. Production in EUR-12 reached the record level of 622 kg per man-hour in 1990. The best annual average figures were recorded by the UK mining industry with 712 kg per man-hour and German mines with 670 kg.
- Changes in total pit-head stocks in the Community varied considerably from country to country. Whereas stocks in the Federal Republic of Germany remained unchanged from the previous year, France announced an increase in its coal stocks. In the United Kingdom, on the other hand, there was a reduction in stocks.
- Imports from outside the Community were provisionally estimated at around 112 million t - 9 million t up on 1989. The main coal importing countries were once again Italy (19.7 million t), France (17.3 million t), the Netherlands (14.6 million t) and the United Kingdom (12.0 million t). France increased its imports by over 3 million t (+22.9%) and the Federal Republic of Germany by 2.7 million t (+47.6%).
- Community coke production fell, both as a result of the marked downturn in the steel industry since the beginning of 1990 and because of the greater use of pulverized coal for injection into blast furnaces - up by a projected 2.7 million t on 1989.
- The increased rate at which stocks were run down by coking plants and consumers led to a corresponding fall in deliveries to the steel industry.

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	EUR 12	EUR 10	B	DK	D	GR	E	F	IRL	I	L	NL	P	UK
STEINKOHLE														
HARD COAL														
HOUILLE														
Foerderung (1) 1000 t (t=t)	Production (1) 1000 t (t=t)													
1988	214651	195412	2487	-	79318	-	18998	12143	42	40	-	-	241	101382
1989	208771	189219	1893	-	77451	-	19294	11471	43	75	-	-	238	98286
1990	198292	178308	1068	-	76600	-	19704	10500	45	95	-	-	280	90000
1989/88 %	-2,7	-3,2	-23,9	-	-2,4	-	1,6	-3,5	2,4	87,5	-	-	7,1	-3,1
1990/89 %	-5,0	-5,8	-43,6	-	-1,1	-	2,1	-8,5	4,7	26,7	-	-	8,3	-8,4
Beschaeftigte unter Tage (Jahresdurchschnitt) 1000	Personnel employed underground (yearly average) 1000													
1989	209,4	174,0	4,7	-	94,8	-	34,8	11,7	0,3	-	-	-	0,6	62,6
1990	189,7	154,1	2,3	-	88,5	-	35,0	9,8	0,3	-	-	-	0,6	53,3
1990/89 %	-9,4	-11,4	-51,1	-	-6,6	-	0,6	-16,2	-	-	-	-	-	-14,9
Leistung unter Tage je Mann-Stunde Kg = Kg	Output per man and hour underground Kg = Kg													
1989	599	645	330	-	644	-	328	591	-	-	-	-	-	676
1990	622	684	361	-	670	-	341	625	-	-	-	-	-	712
1990/89 %	3,8	5,9	9,2	-	3,9	-	3,7	5,6	-	-	-	-	-	5,3
Gesamtzechenbestaende (Jahresende) (2) 1000 t (t=t)	Colliery stocks (end of year) (2) 1000 t (t=t)													
1988 DEC	31807	30176	144	-	18925	-	1624	3528	20	-	-	-	7	7559
1989 DEC	32625	30845	97	-	18132	-	1777	2381	20	-	-	-	3	10215
1990 DEC	31908	30374	110	-	17944	-	1530	3000	20	-	-	-	4	9300
1989/88 %	2,6	2,2	-32,6	-	-4,2	-	9,4	-32,5	-	-	-	-	-37,1	35,1
1990/89 %	-2,2	-1,5	13,4	-	-1,0	-	-13,9	26,0	-	-	-	-	33,3	-9,0
Aussergemeinschaftliche Einfuehren 1000 t (t=t)	Extra Community imports 1000 t (t=t)													
1988	95793	84249	9354	9725	6801	1490	8749	10189	2921	18795	125	13481	2795	11368
1989	102867	89255	10941	10330	5691	1193	10161	14080	2837	19359	143	13176	3431	11505
1990	111780	97430	12145	8990	8400	1300	9600	17300	2820	19700	175	14600	4750	12000
1989/88 %	7,4	5,9	17,0	6,2	-16,3	-19,9	16,1	38,2	2,9	3,0	14,4	-2,3	23,5	1,2
1990/89 %	8,7	9,2	11,0	-13,0	47,6	9,0	-3,5	22,9	-0,6	1,8	22,4	10,8	37,6	4,3
STEINKOHLLENKOKS														
HARD COKE														
COKE DE FOUR														
Erzeugung 1000 t	Production 1000 t													
1988	52851	49596	5547	-	18420	-	2981	7417	-	6723	-	2905	274	8584
1989	52662	49236	5457	-	18372	-	3166	7323	-	6743	-	2897	260	8444
1990	50012	46650	5450	-	17600	-	3122	7200	-	5500	-	2750	240	8150
1989/88 %	-0,4	-0,7	-1,6	-	-0,3	-	6,2	-1,3	-	0,3	-	-0,3	-5,1	-1,6
1990/89 %	-5,0	-5,3	-0,1	-	-4,2	-	-1,4	-1,7	-	-18,4	-	-5,1	-7,7	-3,5
Bestaende bei den Kokereien (2) (am Jahresende) 1000 t	Stocks at coking plants (2) (at end of year) 1000 t													
1988 DEC	8099	7951	59	-	6851	18	138	384	-	213	-	17	10	409
1989 DEC	5115	4982	43	-	3781	13	96	293	-	407	-	40	37	385
1990 DEC	-	-	105	-	4290	-	92	-	-	-	-	-	-	-
1989/88 %	-36,8	-37,3	6,8	-	-44,8	-27,8	-30,4	-23,7	-	91,1	-	135,3	270,0	-5,9
1990/89 %	-	-	66,7	-	13,5	-	-4,2	-	-	-	-	-	-	-

(1) Einschliesslich "lignito negro" (Espagne)/"lignito negro" included (Espagne)/"lignito negro" inclus (Espagne)

(2) Einschliesslich nationaler Kohlenreserve (B.R. Deutschland)/included national reserve (B.R. Deutschland)/y compris reserve nationale (B.R. Deutschland)

STEINKOHLE
VORLAEUFIGE BILANZ
JANUAR-DEZEMBER 1990

1000 T

HARD COAL
PROVISIONAL BALANCE-SHEET
JANUARY-DECEMBER 1990

1000 T

HOUILLE
BILAN PROVISOIRE
JANVIER-DECEMBRE 1990

1000 T

1989

	EUR12	B	DK	D	GR	E	F	IRL	I	L	NL	P	UK
PRIMARY PRODUCTION (1)	212911	2913	-	77451	-	19294	12191	43	75	-	-	258	100686
TOTAL IMPORTS (2)	111827	12757	10878	6344	1193	10569	15967	3331	20733	195	14121	3606	12133
CHANGE IN STOCKS (3)	619	133	-1191	1950	-	1434	1403	6	-1241	-	-9	225	-2087
TOTAL EXPORTS (2)	10363	800	44	5565	34	7	703	23	-	-	1113	-	2074
GROSS INLAND CONSUMPTION	314994	15003	9642	80180	1159	31290	28858	3357	19566	195	12998	4089	108657

1990

	EUR12	B	DK	D	GR	E	F	IRL	I	L	NL	P	UK
PRODUCTION PRIMAIRE (1)	203452	2448	-	76600	-	19704	11400	45	95	-	-	280	92880
IMPORTATIONS TOTALES (2)	121452	13790	9690	9027	1300	10224	19215	3300	20607	211	15495	4869	13724
VARIATIONS DE STOCKS (3)	-5763	-143	-1146	897	-	-966	-3395	-93	372	-	123	-425	-981
EXPORTATIONS TOTALES (2)	11501	586	62	5026	-	2	593	24	-	-	2876	-	2332
CONSOM. INTERIEURE BRUTE	307639	15508	8481	81498	1300	28959	26626	3227	21074	211	12742	4723	103290

(1) Einschliesslich aufbereitete Steinkohle
(2) Einschliesslich innergemeinschaftlicher Austausch
(3) + Bestandsabnahme
- Bestandszunahme

(1) Including hard coal recovered
(2) Including intra-community trade
(3) + Decrease of stocks
- Increase of stocks

(1) Y compris houille recuperee
(2) Y compris echange intra-communautaire
(3) + Reprise aux stocks
- Mise aux stocks

STEINKOHLÉ

VORLAEUFIGE BILANZ

JANUAR-DEZEMBER 1990

MILLIONEN TONNEN ROHÖLEINHEITEN

HARD COAL

PROVISIONAL BALANCE-SHEET

JANUARY-DECEMBER 1990

MILLIONS OF TONNES OF OIL EQUIVALENT

HOUILLE

BILAN PROVISOIRE

JANVIER-DECEMBRE 1990

MILLIONS DE TONNES D'EQUIVALENT PETROLE

1989

	EUR12	B	DK	D	GR	E	F	IRL	I	L	NL	P	UK
PRIMARY PRODUCTION (1)	127,8	1,5	-	50,9	-	9,2	7,4	0,0	0,0	-	-	0,1	58,7
TOTAL IMPORTS (2)	73,7	8,5	6,6	4,1	0,8	6,3	10,7	2,2	14,1	0,1	9,1	2,1	8,9
CHANGE IN STOCKS (3)	0,2	0,1	-0,6	1,2	-	0,7	0,9	0,0	-0,7	-	0,0	0,1	-1,2
TOTAL EXPORTS (2)	7,1	0,5	0,0	3,9	0,0	0,0	0,5	0,0	-	-	0,7	-	1,3
GROSS INLAND CONSUMPTION	194,6	9,5	5,9	52,3	0,7	16,2	18,4	2,2	13,4	0,1	8,5	2,4	65,0

1990

	EUR12	B	DK	D	GR	E	F	IRL	I	L	NL	P	UK
PRODUCTION PRIMAIRE (1)	121,9	1,1	-	50,3	-	9,4	6,8	0,0	0,1	-	-	0,1	54,1
IMPORTATIONS TOTALES (2)	80,1	9,2	5,9	5,9	0,8	6,1	12,9	2,2	14,0	0,1	10,0	2,9	10,1
VARIATIONS DE STOCKS (3)	-3,1	0,0	-0,6	0,6	-	-0,4	-1,8	0,0	0,2	-	0,1	-0,1	-0,4
EXPORTATIONS TOTALES (2)	7,7	0,4	0,0	3,6	-	-	0,4	0,0	-	-	1,7	-	1,5
CONSOM. INTERIEURE BRUTE	191,2	9,8	5,2	53,2	0,8	15,0	17,3	2,1	14,3	0,1	8,4	2,8	62,1

(1) Einschliesslich aufbereitete Steinkohle

(2) Einschliesslich innergemeinschaftlicher Austausch

(3) + Bestandsabnahme
- Bestandszunahme

(1) Including hard coal recovered

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